



Getting Started

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This document covers installing, registering, and starting TechWizard™ in Microsoft® Excel® 2010 or higher. Please note that TechWizard™ is registered **after** installing the program. You must contact Owl Software to receive a registration code. Contact Owl Software (call 573-442-4126 9 AM – 5 PM Central time on regular business days or e-mail help@owlsoft.com) if you have any questions.

System Requirements:

A computer running Microsoft® Windows and Microsoft® Excel® 2010 or higher is required. TechWizard™ will not run in Microsoft® Office for MAC or Microsoft® Excel® for MAC.

Installing TechWizard™

Note: If the program is already installed from an Internet download you can go to the next section, Security Settings.

1. You must agree to the End User License Agreement to install TechWizard™.
2. Installing TechWizard™.
If you have downloaded TechWizard™ install file, please follow the instructions provided on the web page to install it.

Notice: When installing TechWizard™ make sure you do not install the program under the \Program Files\ folder.

The *Security Settings* section describes how to set up Excel® to allow TechWizard™ to load all necessary files. The *Starting TechWizard™* section explains how to start TechWizard™ after the security settings have been configured.

Security Settings

For TechWizard™ to have access to its programming code, Excel® macro security must allow the user to enable macros or the user must set the TechWizard™ subdirectory as a trusted location. This document discusses both methods. To add TechWizard™ to Excel® Trusted Locations go to Section A (below) or to allow the user to enable macros in Excel® go to Section B on page 3.

Section A: Security Settings – Adding TechWizard™ to Trusted Locations

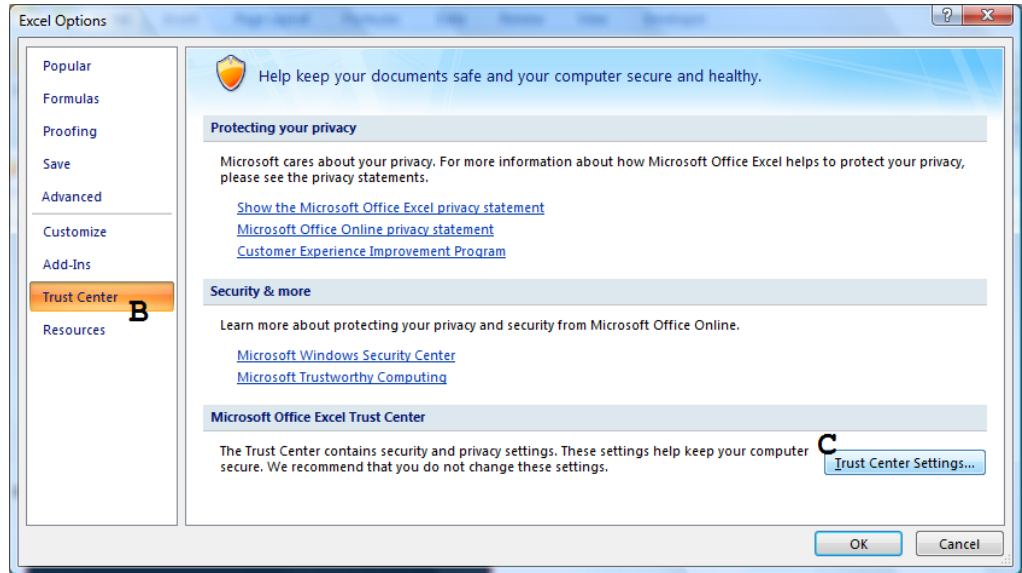
To add the TechWizard™ folder to Trusted Locations in Excel® do the following:

1. Start Excel®. **TechWizard™ should not be open.**
2. Click the **File tab** and then click the **Options**.

The rest of the instructions in this section are the same.

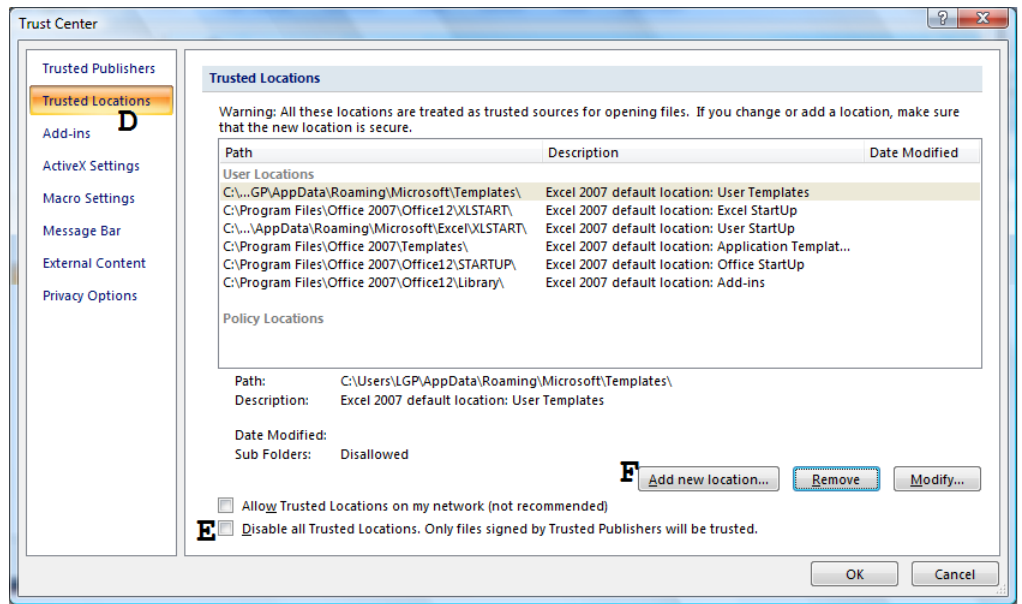
The Excel® Options Window appears.

- Click **Trust Center** on the left (B) then press the **Trust Center Settings** button (C).



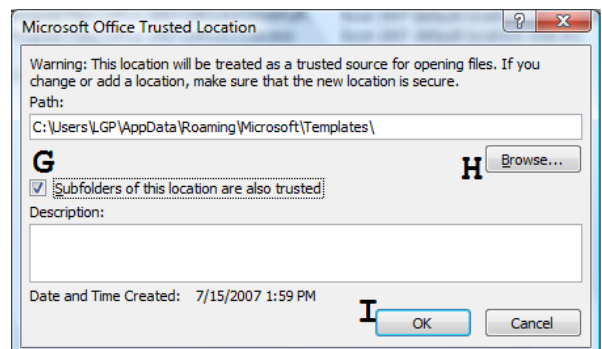
The Trust Center window appears.

- Click **Trusted Locations** on the left (D). Make sure **Disable all Trusted Locations** is not checked (E). Press the **Add new location** button (F).

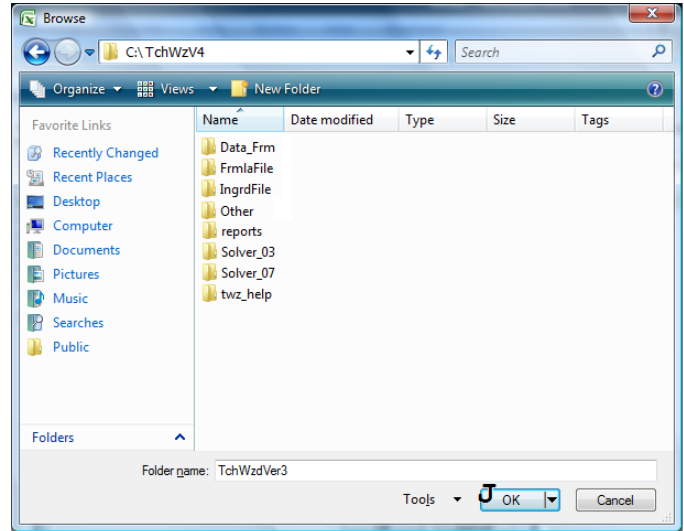


The Microsoft Office Trusted Location window appears.

- Make sure **Subfolders of this location are also trusted** is checked (G). Click the **Browse** button (H). The Browse window appears. Locate the folder \TchWzV4\ (most likely it will be at C:\TchWzV4). Press the **OK** button in the **Browse** window. Press the **OK** button in the Microsoft Office Trusted Location window (I).
- Click the **OK** button as needed to close the various windows.



7. Exit Excel®.
8. You are ready to start TechWizard™. Please refer to *Starting TechWizard™* on page 5.



Section B: Security Settings – Allowing the User to Enable Macros

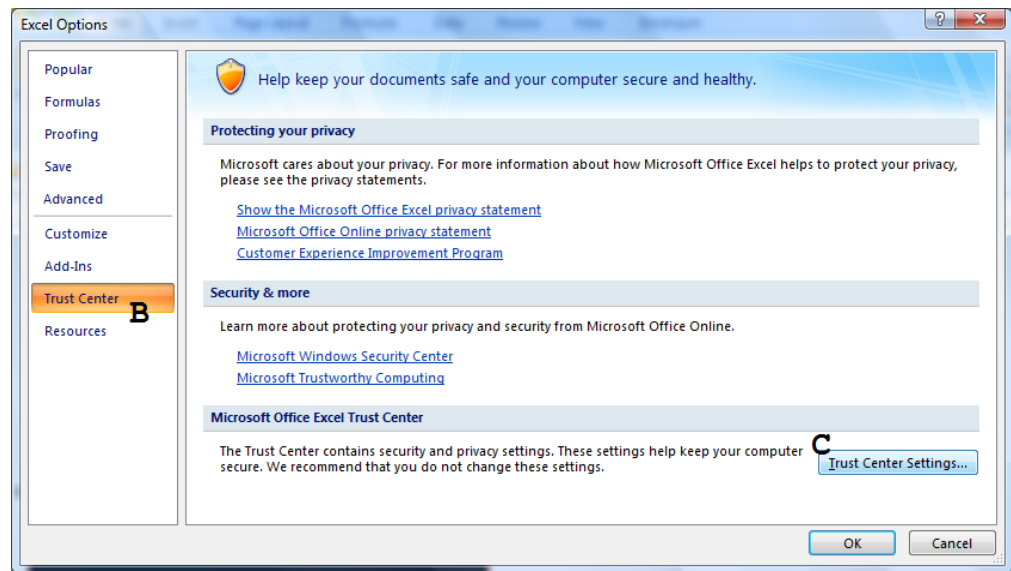
If you just completed the instructions in, *Section A: Security Settings – Adding TechWizard™ to Trusted Locations* then you can skip this section. Typically, Excel® is set up to allow users to enable macros. This step may not be necessary. To set Excel® security settings to allow the user to enable macros when starting TechWizard™ do the following:

1. Start Excel®. **TechWizard™ should not be open.**
2. Click the **File** tab and then click **Options**.

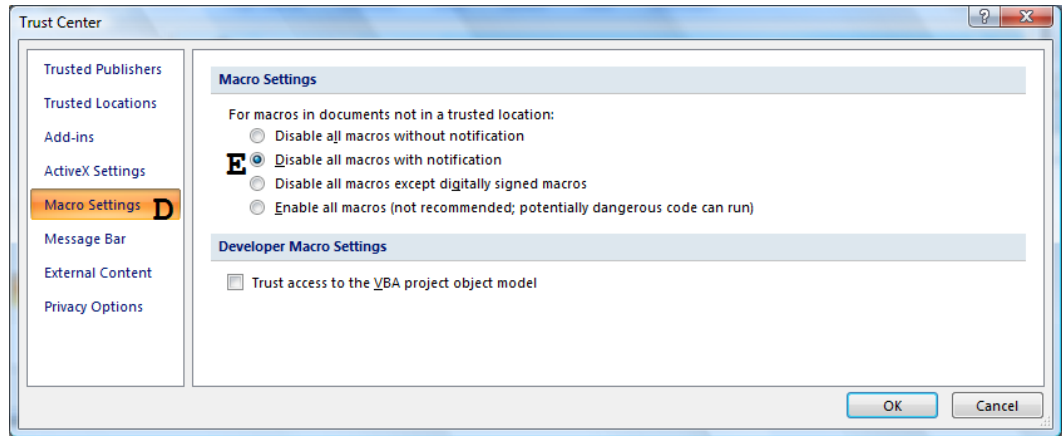
The rest of the instructions in this section are the same.

The Excel® Options Window appears.

3. Click **Trust Center** on the left (B) then press the **Trust Center Settings** button (C).



The Trust Center window appears.

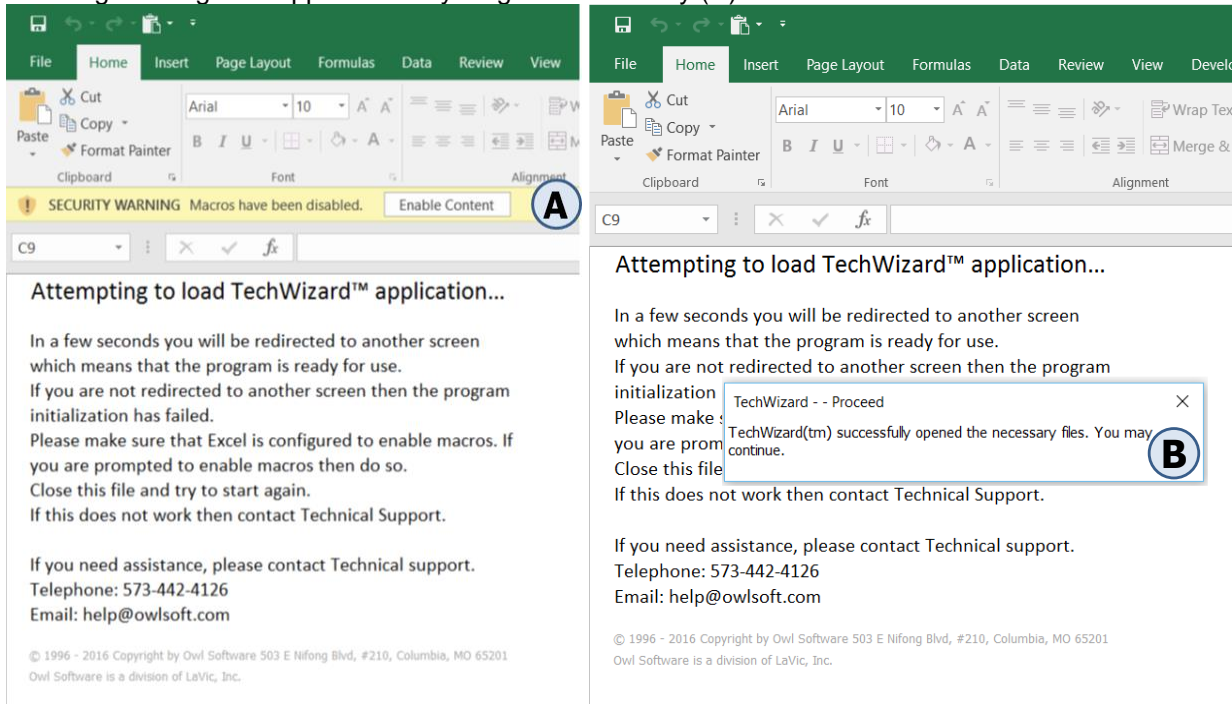


4. Click **Macro Settings** on the left (**D**).
5. Select the option **Disable all macros with notification** (**E**).
6. Press the **OK** button as needed to close the various windows.
7. Exit Excel®.
8. You are ready to start TechWizard™. Please refer to *Starting TechWizard™* on page 5.

Starting TechWizard™

To use TechWizard™ you must make sure the Excel® security settings are properly set (see *Security Settings* on page 1 if you have not already done so).

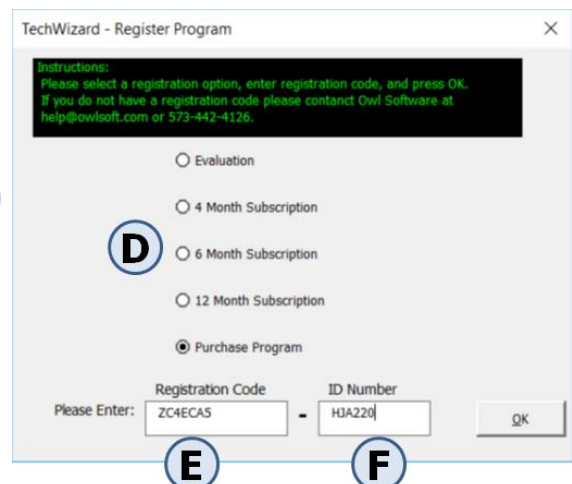
1. Find the desktop TechWizard™ shortcut and click it to start TechWizard™. Some installations can access TechWizard™ by clicking the Start button and locating the TechWizard™ shortcut.
2. When TechWizard™ starts, the following window will appear. If the Enable Content button appears then click it (A). The following message will appear if everything starts correctly (B).



Next the Front panel appears.

3. Click the **Register** button (C).

4. If you are a permanent user (Purchase Program option in right figure), you will have a registration code and a program identification number. If you are not a permanent user, you will only have a registration code. Select the registration option (D), enter the registration code (E), and enter the program identification number if one was provided (F). Click **Ok** and you are ready to enter the program.



4. If you successfully registered TechWizard™, press the **Enter Program** button (1 in figure above) to enter TechWizard™. When the **Select User** window appears, click the **OK** button. This will put you in the Formula Development section of TechWizard™. Contact Owl Software (call 573-442-4126 9 AM – 5 PM Central time on regular business days or e-mail help@owlsoft.com) if you have any questions.